

VALIANT COMMUNICATIONS LIMITED
 CIN: L74899DL1993PLC056652
 Regd. Office: 71/1, Shivaji Marg, New Delhi-110015
 Telephone: 011-25928415/25928416/25410053, Fax: 011-41055604/25434300
 E-mail: investors@valiantcom.com, Web: www.valiantcom.com

**NOTICE TO THE MEMBERS OF THE COMPANY
 RECORD DATE FOR ISSUANCE OF BONUS EQUITY SHARES**

Notice is hereby given that the Company, Valiant Communications Limited, has fixed Friday, October 10, 2025, as the "Record Date" for the purpose of determining the eligibility of members for issue of Bonus Equity Shares in the proportion of 1:2 i.e., 1 (One) new fully paid-up bonus equity share of ₹ 10/- each for every 2 (Two) existing Equity Shares of ₹ 10/- each fully paid-up of the Company ("Bonus Shares").

The Bonus Shares shall be allotted to the members of the Company whose names appear in the Register of Members/ Register of Beneficial Owners maintained by the Depositories, as on the Record Date, and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects and carry the same rights as the existing fully paid equity shares of the Company.

Pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the allotment of shares in bonus issue shall be made only in dematerialized form and thus, in case of members who hold equity shares in dematerialized form, the bonus equity shares shall be credited to the respective beneficiary accounts of the Members with their respective Depository Participant(s) and in the case of members who hold equity shares in physical form, the bonus equity shares shall be transferred to the Suspense Account opened in this regard, till they are credited to the beneficiary accounts of the respective members holding equity shares in physical form.

For Valiant Communications Limited
 Sd/-
 Manish Kumar
 Company Secretary

Place : New Delhi
 Date : 01.10.2025

Advertisement No. 82/2025
 Government of India
 Public Enterprises Selection Board
 invites applications for the post of
Director (Projects)
 in
SJVN Limited
 Last date of submission
 of application by applicants
 is by **15:00 hours on**
21st October, 2025
 Last date of forwarding of
 applications by the Nodal Officers
 to PESB is by **17:00 hours on**
30th October, 2025.
 For details login to website
<https://pesb.gov.in>

RAMKY INFRASTRUCTURE LIMITED
 CIN: L74210TG1994PLC017356
 Regd. Of: 15th Floor, Ramky Grandiose, Sy. No. 136/2&4, Gachibowli, Hyderabad - 500032, Telangana. Phone: 040-23015000
 Email: investors@ramky.com, Website: www.ramkyinfrastructure.com

NOTICE OF POSTAL BALLOT AND REMOTE E-VOTING INFORMATION

Dear Members,

It is being hereby informed that pursuant to regulation 108 and 110 of The Companies Act 2013 and Rule 20 and 22 of the Companies (Management and Administration) Rules 2014, (the Postal Ballot Rules) read with General Circular No 14/2020 dated 8th April 2020 and 17/2020 Dated 13th April 2020, 22/2020 dated 15th June 2020, 33/2020 dated 28th September 2020, 39/2020 Dated 31st December 2020 read with other relevant circulars, including General Circular No. 10/2021 dated 23rd June 2021, General Circular No. 20/2021, Dated 8th December 2021, General Circular No. 3/2022 dated 5th May 2022, including General Circular No. 09/2024 dated September 19, 2024 issued by The Ministry Of Corporate Affairs, Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, (Listing Regulations) and other applicable Laws, rules and regulations, the company has dispatched postal ballot notice on 1st October, 2025 through electronic mode only to those shareholders whose names are recorded in Register of Members and/or Registers of Beneficial Owners maintained by the depositories on Friday, 26th September, 2025, seeking approval of shareholders by postal ballot through electronic means for the following matters.

S No	Type of Resolution	Resolution
1	Special Resolution	To Apoint Ms. Malvika Joshi (DIN: 03393195) As Independent Woman Director of the Company for a period of 5 years w.e.l. 30.09.2025.

The Company has engaged the services of KFin Technologies Limited for providing remote e-voting facility to its members. The detailed procedure for e-voting is enumerated along with the Postal Ballot Notice. The remote e-voting period commences on Friday, the 3rd October, 2025 at 09:00 AM and would end on Saturday, 11th November, 2025 at 05:00 PM. E-voting shall not be allowed beyond 05:00 PM of 1st November, 2025.

The shareholders whose names appear in the Register of Members or Register of Beneficial Owners, maintained by the Depositories on Friday the 26th September, 2025 ("Cut-off Date") shall only be eligible for remote e voting. The voting rights of the members shall be in proportion to the shares held by them in the paid up share capital of the company as on the Cut-off Date.

The members whose email addresses are not registered with the company/depositories, to receive the postal ballot notice may send their request at investors@ramky.com. The Postal Ballot Notice is also available on the Website of the Company being www.ramkyinfrastructure.com, on website of KFin Technologies Limited <https://evoting.kfintech.com/>, and are listed on Stock exchanges where the equity shares are listed i.e. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com.

For any queries relating to e-voting, members are requested to go through the e-voting user manual for shareholders at <https://evoting.kfintech.com/public/Faq.aspx>

For details relating to remote e-voting, please refer the postal ballot notice. All grievances relating to remote e-voting facility may be addressed to KFin Technologies Limited, Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032 or send email to einward.ris@kfintech.com or call 1-800-309-4001 (toll free).

The results of the Postal Ballot will be announced by 05:00 PM. of 4th November, 2025. The said results along with scrutiner's report will be uploaded on the website of the Company www.ramkyinfrastructure.com and Stock exchanges where the equity shares are listed being www.bseindia.com and www.nseindia.com.

The Company will also display the results of the Postal Ballot at its Registered Office as well as the Corporate Office.

For Ramky Infrastructure Limited
 Sd/-
 Y.R. Nagaraja
 Managing Director
 DIN: 0009810

Date: 01.10.2025
 Place: Hyderabad

tega
TEGA INDUSTRIES LIMITED
 CIN: L25199WB1976PLC030532
 Registered Office : Godrej Waterside, Tower-II, Office No. 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata - 700 091, West Bengal
 Tel: +91 33 4093 9000; Email: compliance.officer@tegaindustries.com;
 Website: www.tegaindustries.com

**CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY
 GENERAL MEETING, SCHEDULED ON FRIDAY, OCTOBER 10, 2025**

Notice is hereby given that Tega Industries Limited (the "Company") has on October 01, 2025, dispatched a Corrigendum to the Notice of Extraordinary General Meeting ("EGM Notice") of the Members of the Company scheduled to be held on Friday, October 10, 2025, at 11:00AM. (IST), to inform the members of the Company about the following alterations/modifications:

- Pursuant to the General Circular No. 03/2025 as issued by the Ministry of Corporate Affairs ("MCA") dated September 22, 2025, extending the time for holding of Annual General Meeting ("AGM") and Extraordinary General Meeting ("EGM") through Video Conferencing (VC) or Other Audio Visual Means (OAVM) beyond September 30, 2025, the EGM of the Company, scheduled on October 10, 2025, will be held through VC and/or OAVM. The details for joining the EGM through Virtual Mode and remote e-voting instructions are enclosed as Additional Notes to the Corrigendum.
- In compliance with the requirements of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), the Company has issued a corrigendum to notify the modification/provide clarifications and additional details with respect to certain disclosures made in the Item No. 5 of the EGM Notice and its explanatory statement, to those Members to whom the EGM Notice has been sent. The members may note that there is no change to the Issue price for the proposed preferential issue as proposed in the EGM Notice.
- The dispatch of the Corrigendum through e-mails is completed on Wednesday, October 01, 2025, in compliance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with MCA and SEBI Circulars.
- The Corrigendum, being an integral part of the EGM Notice, should be read in continuation and in conjunction with the EGM Notice. All other contents of the EGM Notice, save and except as amended / modified by the Corrigendum, shall remain unchanged.

The Corrigendum to the EGM Notice is also available on the website of the Company at <https://www.tegaindustries.com/> as well as on the website of MUFG Intime India Private Limited ("MUFG") (formerly Link Intime India Private Limited) at <https://instavote.linkintime.co.in/> and on the website of the Stock Exchanges at www.nseindia.com and www.bseindia.com.

For Tega Industries Limited
 Sd/-
 Manjures Rai
 Company Secretary & Compliance Officer

Place: Kolkata
 Date: October 02, 2025
 Membership No. A12658

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

PUBLIC ANNOUNCEMENT

DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

KWICK FORENSIC
 FROM CRIME SCENE TO COURT

KWICK FORENSIC SOLUTIONS LIMITED
 (Previously known as Kwick Forensic Solutions Private Limited,
 Kwick Integrated Forensic and Investigation Solutions Private Limited, Kwick Soft Solutions Private Limited)
 CIN: U72200TN2005PLC055566

Our Company was originally incorporated as "Kwick Soft Solutions Private Limited" as a Private Limited Company under the Provisions of the Companies Act, 1956 vide certificate of incorporation dated March 04, 2005 from the Registrar of Companies, Tamil Nadu. Later, the name of the company changed from "Kwick Soft Solutions Private Limited" to "Kwick Integrated Forensic and Investigation Solutions Private Limited" vide Extra Ordinary General Meeting dated May 15, 2024 and fresh certificate of Incorporation issued by Registrar of Companies, Central Processing Centre on July 08, 2024. Later the name of the company changed from "Kwick Integrated Forensic and Investigation Solutions Private Limited" to "Kwick Forensic Solutions Private Limited" vide Extra Ordinary General Meeting dated August 16, 2024 and fresh certificate of incorporation issued by Registrar of Companies, Central Processing Centre on September 16, 2024. Further, pursuant to special resolution passed by the members in the Extra Ordinary General Meeting dated April 07, 2025, the company has converted from Private limited to Public Limited vide certificate of incorporation issued by Registrar of Companies, Central Processing Centre on April 29, 2025. Consequently, the name of company changed from "Kwick Forensic Solutions Private Limited" to "Kwick Forensic Solutions Limited". For further change in Main Objects of the company, Registered office and other details, please refer to chapter titled "History and Certain Corporate Matters" beginning on page 174 of this Draft Red Herring Prospectus.

Registered Office: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030
 Tel No.: +91 8807110249; E-mail: cs@kwickforensic.com; Website: <https://kwickforensic.com/>
 Contact Person: Ms. Selvakumar Krithika, Company Secretary and Compliance Officer

OUR PROMOTERS AND SELLING SHAREHOLDERS ARE MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

PUBLIC OFFER OF 56,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF KWICK FORENSIC SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY (THE "OFFER PRICE") AGGREGATING TO ₹ [-] LAKH ("THE OFFER") COMPRISING OF A FRESH ISSUE OF 45,60,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR UP TO 10,80,000 EQUITY SHARES BY MR. SHAMMER SARALAL SHAH, MRS. SEJAL SHAMMER SHAH AND MR. TULSIDAS HINDUJA ASHOK KUMAR ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING TO ₹. [-]/- LAKHS ("OFFER FOR SALE") OF WHICH 2,82,000 SHARES AGGREGATING TO ₹ [-] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 53,58,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH (THE "NET OFFER"). THE PUBLIC OFFER AND THE NET OFFER WILL CONSTITUTE 26.31% AND 25.00% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLM AND ADVERTISED PRE OFFER AND PRICE BAND ADVERTISEMENT WHICH SHALL BE PUBLISHED IN [] EDITIONS OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (TAMIL BEING THE REGIONAL LANGUAGE OF CHENNAI, TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BOMBAY STOCK EXCHANGE OF INDIA LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds or at above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 323 of this Draft Red Herring Prospectus.

Please be informed that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 30, 2025 which has been filed with the SME Platform of BSE Limited.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025. Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025, the DRHP filed with the SME Platform of Bombay Stock Exchange of India Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx> and the website of the Company at <https://kwickforensic.com/>, and at the website of BRLM i.e. Corporate Capital Ventures Private Limited at <https://ccvindia.com/mb/initial-public-offers>. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The public is hereby requested to send a copy of their comments to Stock Exchange at 25th Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 and to Company Secretary & Compliance Officer of our Company and/or the BRLM at their respective addresses and also send the comments at mail id mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of Bombay Stock Exchange of India Limited (BSE SME). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 71 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 174 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE** **COMPANY SECRETARY AND COMPLIANCE OFFICER**

CCV
 Corporate Capital Ventures

B
 Bigshare Services Private Limited

KWICK FORENSIC
 FROM CRIME SCENE TO COURT

Corporate Capital Ventures Private Limited
 Address: 223, Second Floor, US Complex, Opp. Apollo Hospital, Mathura Road, Near Jasola Apollo Metro Station, New Delhi - 110076
 Tel No.: +91 11-41824066
 Web Site: <https://ccvindia.com/mb/>
 Email: smeipo@ccvindia.com
 Investor Grievance Email: investors@ccvindia.com
 Contact Person: Mrs Harpreet Parashar
 SEBI Reg. No.: INM000012276

Bigshare Services Private Limited
 Address: Office No. S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai-400093, Maharashtra, India.
 Tel No.: +91-22-62638200;
 E-mail: ipo@bigshareonline.com
 Tel No.: 022-62638200
 Website: www.bigshareonline.com
 E-Mail: ipo@bigshareonline.com
 Investor Grievance Email: investor@bigshareonline.com
 Contact Person: Mr. Babu Rapheal C
 CIN: U99999MH1994PTC076534
 SEBI Reg. No.: INR000001385

Name: Ms. Selvakumar Krithika
 Address: New No 12 Old No 11 East Park Road, Shenoy Nagar, Chennai, Tamil Nadu, India, 600030.
 E-mail: cs@kwickforensic.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Kwick Forensic Solutions Limited
 On Behalf of the Board of Directors
 Sd/-
 Ms. Selvakumar Krithika
 Company Secretary and Compliance Officer

Place: Chennai
 Date: October 01, 2025

Disclaimer: Kwick Forensic Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 30, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at <https://www.bseindia.com/PublicIssues/SMEIPODRHP.aspx> and is available on the website of the BRLM at <https://ccvindia.com/mb/> and also on the website of the Company <https://kwickforensic.com/>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 30 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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PUBLIC ANNOUNCEMENT

JIVIAL INDUSTRIES LIMITED
 (formerly known as Jivial Industries Private Limited)
 CIN: U28999GJ2021PLC123516

Our Company was originally incorporated as a Private Limited Company under the name of "Jivial Industries Private Limited" on June 23, 2021 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad. Further our Company was converted into Public Limited pursuant to resolution passed by our shareholders at Extra ordinary general meeting held on December 19, 2023 name of our company was changed from "Jivial Industries Private Limited" to "Jivial Industries Limited" and a fresh Certificate of Incorporation pursuant to conversion into public limited dated January 01, 2024 issued by the Registrar of Companies, Ahmedabad. For details of incorporation, change of registered office of our Company, please refer to the section titled "History and Corporate Structure" on page no. 165 of this Draft Prospectus.

Registered Office: Shade No. A1/5, Road C, Beside Daynamatic Forge, AJI GIDC, Rajkot, AJI Industrial Estate, Rajkot, Gujarat- 360003
 Telephone: +91-8469022953; Website: www.jivialrailings.com E-mail: cs@jivialrailings.com
 Contact Person: Ms. Ritu Garg, Company Secretary and Compliance Officer

OUR PROMOTERS: MR. ANAND JITENDRABHAI CHOVIATYA AND MRS. SHEETALBEN ANAND CHOVIATYA

DETAILS OF THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 16,32,700 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF JIVIAL INDUSTRIES LIMITED ("JIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [+] LAKHS ("THE ISSUE"), COMPRISING OF FRESH ISSUE OF 13,60,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 2,72,700 EQUITY SHARES BY MR ANAND JITENDRABHAI CHOVIATYA AND MRS. SHEETALBEN ANAND CHOVIATYA ("THE SELLING SHAREHOLDERS") OR "PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING TO ₹ [+] LAKHS. OUT OF WHICH [+] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [+] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE [+]% AND [+]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH. PLEASE REFER TO SECTION TITLED "TERM OF THE ISSUE" ON PAGE NO. 135 OF THIS DRAFT PROSPECTUS.

The Issue is being made through the Fixed Price Method. In terms of Rule 19(2)(b)(i) of the SCRR this issue is being made for at least 25% of the post-issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Regulation 229(1) of Chapter IX and other applicable provisions of SEBI ICDR Regulations, wherein a minimum 50% of the Net Issue is allocated for individual investors and the balance shall be offered to individual investors who applies for minimum application size and other investors including body corporates or institutions. Provided that the unsubscribed portion in either categories may be allocated to applicants in the other category. For further details please refer the section titled "Issue Structure" beginning on page no. 144 of this Draft Prospectus. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. Further pursuant to SEBI circular bearing no. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, for implementation of Phased II for UPI facility, which is effective from July 01, 2019, all potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts or UPI ID (in case of IIs), in which the corresponding Application Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. For details, please refer chapter titled "Issue Procedure" beginning on Page no. 147 of this Draft Prospectus. A copy of the Prospectus will be filed with the Registrar of Companies as required under Section 26 and Section 28 of the Companies Act, 2013.

THE ISSUE PRICE IS [+] TIMES OF THE FACE VALUE OF EQUITY SHARES

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated September 30, 2025 which has been filed with the SME Platform of BSE Limited ("BSE SME" or "BSE"). In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.jivialrailings.com and the website of the Lead Manager to the Issue at www.corporatemakers.in. Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer i.e. cs@jivialrailings.com of our Company and/or the Lead Manager of the Issue at their respective addresses mentioned herein below in relation to the issue on or before 5.00 pm, on the 21st day i.e. 21 days from the date of filing of Issue Document with SME Platform of BSE Limited ("BSE SME"). Investment in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment.

Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this Issue; including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the statement of "Risk Factors" given on page no. 31 of the Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered, through the Prospectus, and proposed to be listed on the SME Platform of BSE Limited ("BSE SME" or BSE). For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 165 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories for the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 71 of the Draft Prospectus.

Corporate Capital Ventures Private Limited
 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi-110008
 Telephone: 011 41411600
 Email: info@corporatemakers.in
 Website: www.corporatemakers.in
 Investor Grievance Email: compliance@corporatemakers.in
 Contact Person: Mr. Rohit Pareek
 SEBI Registration Number: INM000013095
 CIN: U65100DL1994PLC063880

Bigshare Services Pvt. Ltd.
 Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India;
 Telephone: +91-22-62638200; E-mail: ipo@bigshareonline.com
 Investor grievance email: investor@bigshareonline.com
 Website: www.bigshareonline.com
 Contact Person: Mr. Vinayak Morbale
 SEBI Registration Number: INR000001385
 CIN: U99999MH1994PTC076534

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus

For Jivial Industries Limited
 On behalf of the Board of Directors
 Sd/-
 Ritu Garg
 Company Secretary and Compliance Officer

Date - September 30, 2025
 Place - RAJKOT

Jivial Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offer of its Equity Shares and has filed the Draft Prospectus with BSE on September 30, 2025. The Draft Prospectus shall be available on the website of the BSE at www.bseindia.com and is available on website of the Company i.e. www.jivialrailings.com, website of the Lead Manager to the issue i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Potential investors should note that investment in Equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page no. 31 of the Draft Prospectus and the details set out in the Prospectus, when filed. Potential investors should not rely on the Draft Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.